

Global Legal Chronicle[®]

Homepage □ Latin America □ Latin America Legal Chronicle □

Sams SpA's \$114 Million Amended and Restated Credit Agreement

Sams SpA's \$114 Million Amended and Restated Credit Agreement

□ August 30, 2021 □ Laura Testa

□ Tagged: [Banco Internacional S.A.](#) [Larrain y Asociados](#)
[Patricio Montes](#) [Teresita Vinagre](#)



Larrain y Asociados advised Banco Internacional, acting as Agent on the transaction.

Larrain y Asociados advised Banco Internacional, in its capacity as Agent Bank of two syndicated creditors, made up of: / i / Banco Internacional, Banco BTG Pactual Chile, Compañía de Seguros Confuturo S.A., Penta Vida Compañía de Seguros de Vida S.A., Metlife Chile Seguros de Vida S.A., Principal Compañía de Seguros de Vida Chile S.A. y BTG

Pactual Deuda Privada Fondo de Inversión; and / ii / Banco Internacional, Penta Vida Compañía de Seguros de Vida S.A. and Metlife Chile Seguros de Vida SA, in the modification and restructuring of two financing contracts entered into between each syndicate of creditors and Inversiones Sams SpA, for an approximate capital value of US\$114,645,994 (3.002.500 Unidades de Fomento) and US\$38,183,512 (1.000.000 de Unidades de Fomento), which additionally included the modifications of the associated guarantees.

Larrain y Asociados advised Banco Internacional with a team including Patricio Montes (Picture) and Teresita Vinagre.

Involved fees earner: [Patricio Montes – Larrain y Asociados](#); [Teresita Vinagre – Larrain y Asociados](#);

Law Firms: [Larrain y Asociados](#);

Clients: [Banco Internacional S.A.](#) ;

Author: Laura Testa

[View all posts by Laura Testa](#)