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Ruta de la Araucanía's US\$24,6 Million Financing Agreement

Ruta de la Araucanía's US\$24,6 Million Financing Agreement

□ June 28, 2021 □ Laura Testa

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[Ruta de la Araucanía Sociedad Concesionaria S.A.](#)

[Teresita Vinagre](#)

Morales & Besa advised Ruta de la Araucanía Sociedad Concesionaria S.A., while Larrain y Asociados advised Banco de Chile, as agent bank of the creditors syndicate in the transaction.

The creditors syndicate included Banco de Chile, Itaú

Corpbanca and Banco del Estado de Chile, which executed a new financing agreement with Ruta de la Araucanía Sociedad Concesionaria S.A., for a total amount of 600,000 UF, approximately US\$24,642,813, as well as in the modification of existing financing between the concessionaire and the bank syndicate.

Ruta de la Araucanía Sociedad Concesionaria S.A. is the holder of the Ruta 5 Tramo Collipulli-Temuco concession.

Morales & Besa advised Ruta de la Araucanía with partner Myriam Barahona (Picture), and associates Bernardo Mora, Camila Venegas and María Isabel Velasco.

The Larrain y Asociados team included partner Patricio Montes and associates Diego Garay and Teresita Vinagre.

Involved fees earner: [Diego Garay](#) – Larrain y Asociados; [Patricio Montes](#) – Larrain y Asociados; [Teresita Vinagre](#) – Larrain y Asociados; [Myriam Barahona](#) – Morales & Besa; [Bernardo Mora](#) – Morales & Besa; [María Isabel Velasco](#) – Morales & Besa; [Camila Venegas](#) – Morales & Besa;

Law Firms: [Larrain y Asociados](#); [Morales & Besa](#);



Clients: Banco de Chile; Ruta de la Araucanía Sociedad Concesionaria S.A.;

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