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## Sociedad Concesionaria Vespucio Oriente

□ June 26, 2021 □ Laura Testa

□ Tagged: [Banco de Chile](#) [Diego Garay](#)

[Larrain y Asociados](#) [Patricio Montes](#) [Teresita Vinagre](#)

Larrain y Asociados advised Banco de Chile, as agent bank of the creditors syndicate in the transaction.

The transaction consisted in the fifth modification of the financing contract entered into between the syndicate of creditors and Sociedad Concesionaria Vespucio Oriente S.A., for a total amount of 800,000 UF, approximately US\$32,857,084.



The creditors syndicate included Banco de Chile, Banco de Crédito e Inversiones, Banco del Estado de Chile, Banco Consorcio, Compañía de Seguros de Vida Consorcio Nacional de Seguros S.A., Principal Compañía de Seguros de Vida Chile S.A., Metlife Chile Seguros de Vida S.A., Compañía de Seguros Confuturo S.A. and Bice Vida Compañía de Seguros S.A.

The operation included the modification of the guarantees of the operation, among which are: / i / the modification of collection mandates; / ii / the modification of the pledge on relevant contracts; / iii / modification of subordination agreements; / iv / the modification of the pledge on shares; / v / the modification of the pledge on concession; and / vi / the modification of the pledge on money.

ALEATICA S.A. (formerly OHL Concesiones S.A.) together with SACYR Concesiones Chile SpA incorporated Sociedad Concesionaria Vespucio Oriente S.A., the holding company for the execution of the “Concesión Américo Vespucio Oriente, Tramo Av. El Salto – Príncipe de Gales” contract.

The Larrain y Asociados team was led by partner Patricio Montes (Picture), with support from associates Diego Garay and Teresita Vinagre.

**Involved fees earner:** [Diego Garay – Larrain y Asociados](#); [Patricio Montes – Larrain y Asociados](#); [Teresita Vinagre –](#)

Larrain y Asociados;

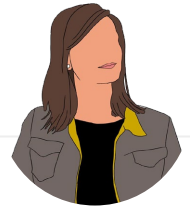
**Law Firms:** Larrain y Asociados;

**Clients:** Banco de Chile;

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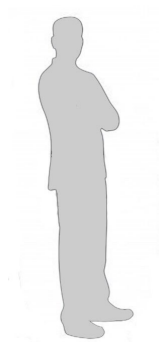
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