

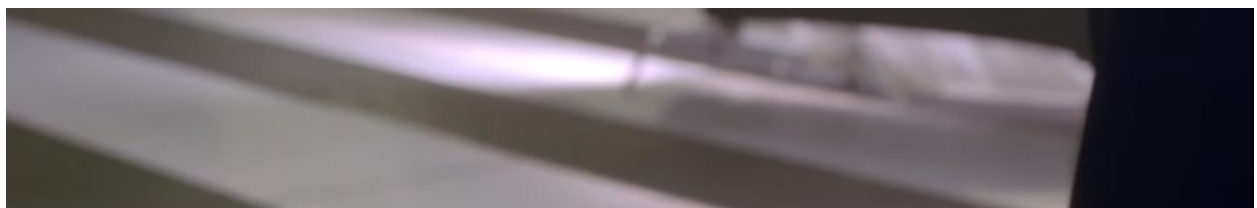
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# Inversiones y Rentas Sendero Limitadas's \$30 Million Debts Restructuring



Larrain y Asociados, Carey and Alcaino Abogados advised on the transaction

PUBLICIDAD



Rentas Sendero Limitada secured a \$30 Million Financing from Banco Internacional in order to restructures its liabilities with other local financial institutions.

The transaction involved a top level of negotiation and coordination with multiple local financial institutions, in order to raise a large number of mortgages in support of establishing new guarantees in favor of the new creditors of Sendero (Banco Internacional and Penta Vida Compañía de Seguros de Vida S.A.) as well as the exercise of purchase options for certain properties by different companies related to Sendero.

The transaction closed on December 28, 2018, and was structured through a financing agreement, several real estate purchase agreements, multiple mortgage agreements and other guarantees in favor of Sendero's new creditors.

Larrain y Asociados advised Banco Internacional with a team including Patricio Montes (Picture) Diego Garay, José Pedro Ruiz, Michelle Insunza and Teresita Vinagre.

Carey advised Grupo Sencorp with Jaime Carey, Jorge Ugarte and Solange González.

Alcaino Abogados advised Penta Compañía de Seguros Vida S.A. with Rodrigo Muñoz and Pía Muñoz.

**Involved fees earner:** Rodrigo Muñoz – Alcaino Abogados

([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60788598](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60788598)); Pía Muñoz – Alcaino Abogados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60788600](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60788600)); Jaime Carey – Carey ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60759807](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60759807)); Solange González – Carey ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60804342](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60804342)); Jorge Ugarte – Carey ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60752707](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60752707)); Diego Garay – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60728693](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60728693)); Michelle Insunza – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60804341](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60804341)); Patricio Montes – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60772813](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60772813)); José Pedro Ruiz – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60772815](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60772815)); Teresita Vinagre – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60801715](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60801715));