

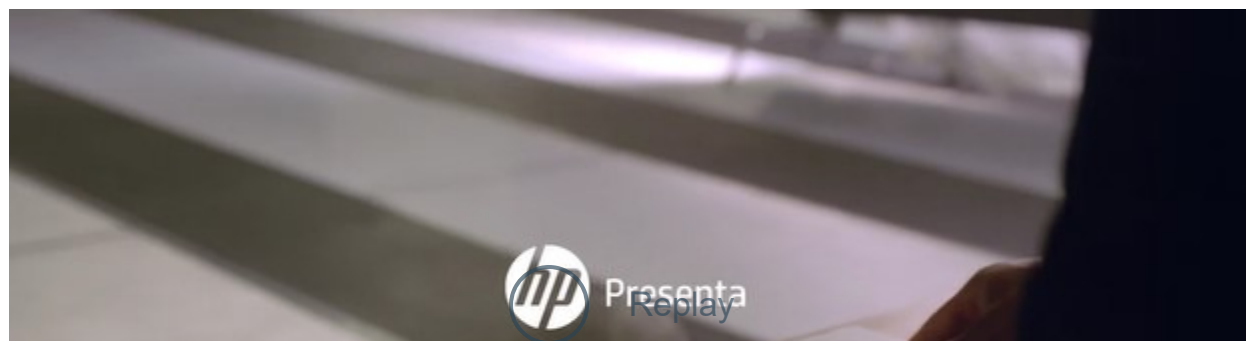
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# Costa Verde Aeronáutica SA's \$74 Million Loan



Larrain y Asociados and Fontaine & Cía. advised on the transaction

PUBLICIDAD



Costa Verde Aeronáutica SA secured a \$74 Million syndicated financing from Banco Internacional, Banco BTG Pactual Chile, Banco Security, Principal Life Insurance Company Chile SA, and BTG Pactual Private Debt Investment Fund.

Proceeds will be used to refinance previous loans, and for corporate purposes.

Costa Verde Aeronautica SA engages in the air transportation of cargo and passengers. Costa Verde Aeronautica SA operates as a subsidiary of Inversiones Costa Verde Aeronáutica Limitada.

Larrain y Asociados advised Banco Internacional, Banco BTG Pactual Chile, Banco Security and BTG Pactual Deuda Privada Fondo de Inversión with a team including Patricio Montes (Picture) José Pedro Ruiz and Teresita Vinagre.

Fontaine & Cía. advised Principal Compañía de Seguros de Vida Chile S.A. with Juan Eduardo Troncoso.

**Involved fees earner:** Juan Eduardo Troncoso – Fontaine & Cia

([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60787294](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60787294)); Patricio Montes – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60772813](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60772813)); José Pedro Ruiz – Larrain y Asociados

([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60772815](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60772815)); Teresita Vinagre – Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_partner\\_feed.asp?abb=60801715](http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60801715));

**Law Firms:** Fontaine & Cia ([http://www.centrostudipbvpartners.com/os\\_firm\\_feed.asp?ats=24035](http://www.centrostudipbvpartners.com/os_firm_feed.asp?ats=24035)); Larrain y Asociados ([http://www.centrostudipbvpartners.com/os\\_firm\\_feed.asp?ats=18130](http://www.centrostudipbvpartners.com/os_firm_feed.asp?ats=18130));

**Clients:** Banco Internacional S.A. ([http://www.centrostudipbvpartners.com/os\\_client\\_feed.asp?cln=38238886](http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38238886)); Banco Security ([http://www.centrostudipbvpartners.com/os\\_client\\_feed.asp?cln=38218045](http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38218045)); BTG Pactual Chile S.A. Administradora General De Fondos ([http://www.centrostudipbvpartners.com/os\\_client\\_feed.asp?cln=38240257](http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38240257)); BTG Pactual Deuda Privada Fondo de Inversión ([http://www.centrostudipbvpartners.com/os\\_client\\_feed.asp?cln=38245104](http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38245104)); Principal Compañía de Seguros de Vida Chile S.A. ([http://www.centrostudipbvpartners.com/os\\_client\\_feed.asp?cln=38241056](http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38241056));