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Larrain & Asociados Advises on Syndicated Loan Agreement

11-10-2018



Larrain y Asociados, through its partner Patricio Montes and associate José Pedro Ruiz, has advised a group of banks and insurance companies in relation with a syndicated financing to Inversiones SAMS, a company that is part of the control group SMU S.A. The \$118m deal closed September 11th.

The group of banks and insurance companies was made up of Banco Internacional, Banco BTG Pactual Chile, Compañía de Seguros Confuturo S.A., Penta Vida Compañía de Seguros de Vida S.A., Metlife Chile Seguros de Vida S.A., Principal Compañía de Seguros de Vida Chile S.A., and BTG Pactual Deuda Privada Fondo de Inversión. The loans will be used to refinance previous loans and for corporate purposes of the debtor.

Representation included the structuring, negotiation and documentation of a financing contract, together with the constitution of pledges on a package of shares of SMU S.A., as guarantee.

Fontaine & Cía Abogados served as legal counsel to Asesores de Metlife Chile Seguros de Vida.

C.G.L.

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