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Larrain Advises in Restructuring of Financing Deal

03-08-2018



Larrain y Asociados has advised BTG Pactual Bank, Banco Internacional, BTG Pactual Chile S.A. Life Insurance Company, Tanner Servicios Financieros S.A. and Penta Vida Compañía de Seguros de Vida S.A. in the restructuring of financing for Inversiones e Inmobiliaria Almonacid Limitada, which holds a relevant ownership interest in Enjoy S.A. The \$12m deal closed on June 29th.

The financing was used to prepay the debtor's existing liabilities and was secured by a package of shares issued by Enjoy S.A.

Larrain y Asociados, led by partner Patricio Montes, assisted by associates Diego Garay and Teresita Vinagre, served as legal counsel to the aforementioned banks.

Bofill Mir & Álvarez Jana acted as legal counsel to Inversiones e Inmobiliaria Almonacid Limitada, with a team led by partner Octavio Bofill, assisted by senior associate Daniela Buscaglia and associate Horacio Mendoza.

C.G.L.

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