

Nine firms in wind turbine maker's offering

Fredrik Karlsson. 05 March 2018

German wind turbine manufacturer Nordex has hired [Norton Rose Fulbright](#) in Frankfurt and London as lead counsel to issue bonds worth €275 million (US\$342 million).

The initial purchasers relied on White & Case LLP in Frankfurt and Berlin and [Cariola, Díez, Pérez-Cotapos](#) in Santiago.

Nordex's subsidiaries in Latin America and Europe acted as guarantors and relied on [Ferrere \(Uruguay\)](#) in Montevideo, [Garrigues](#) in Madrid, [González Calvillo, SC](#) in Mexico City, Larraín y Asociados in Santiago, [Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados](#) in São Paulo and Schindhelm & Asociatii SCA in Bucharest.

The transaction closed on 2 February. The proceeds will be used for to prepay existing liabilities.

Nordex has assets in various Latin American countries including Argentina, Brazil, Chile, Mexico, Peru and Uruguay.

Counsel to Nordex

Norton Rose Fulbright

Associates Lenka Michalko and Oliver Sutter in Frankfurt and associate Vishal Mawkin in London

Ferrere (Uruguay)

Partner Diego Rodríguez and associates Sebastián Ramos and José Lima in Montevideo

Garrigues

Partner Gonzalo Rivera and associates Xabier Urriaga and Maria Alvarez in Madrid

González Calvillo, SC

Partner Enrique González and of counsel Octavio Delgado in Mexico City

Larraín y Asociados

Partner Patricio Montes and associates Diego Garay and José Pedro Ruiz in Santiago

Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados

Partner Pablo Sorj and associates Bernardo Môcho and Matheus Nunes Oberg in São Paulo

Schindhelm & Asociatii SCA

Partner Bernhard Heringhaus, lawyers Helge Schirkonyer and Mihai Turcu in Bucharest

Counsel to BNP Paribas, HSBC, JP Morgan, UniCredit Bank, Bayerische Landesbank and Commerzbank Aktiengesellschaft

White & Case LLP

Partners Rebecca Emory, Gernot Wagner, Karsten Woeckener, Vanessa Schuermann, Lutz Kraemer and Bodo Bender, local partners Sebastian Schrag, Florian Ziegler, Cristina Freudenberger and Thilo Diehl, counsel Alexander Born, and associates Mansha Malhotra, Irina Schultheiss, Justin Tevelein, Kirsten Donner and Tobias Gans in Frankfurt and partner Karl-Jörg Xylander in Berlin

Cariola, Díez, Pérez-Cotapos

Partner Rodrigo Sepúlveda and associates Florencia Portales and Florencia Grez in Santiago